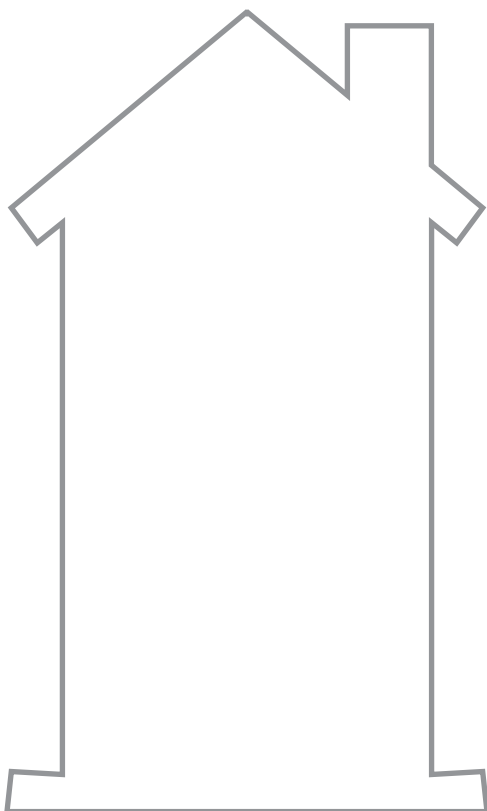


# ACQUISITION → DISPOSITION

## TOTAL COST



## ACQUISITION



## DISPOSITION

## WHAT IS THE CAPITAL STACK?

FIX-UP

OFFER TO SELLER

Other Cost

Sales Price



Total Capital Needed

Cash Out Of Pocket

TOTAL FINANCING



1st Mtg - Private Lender  
\_\_\_\_\_%

Seller 2nd = \_\_\_\_\_%

Prin Amount

Rate

Prin Amount

Rate

### IN

(THE BUY)



Existing Debt \$ \_\_\_\_\_

Rehab \$ \_\_\_\_\_

Seller's immediate cash needs:

\$ \_\_\_\_\_

**SELLER CARRY:**

Down Pmt needed \$ \_\_\_\_\_

Monthly Debt service \$ \_\_\_\_\_

### OUT

(BEST EXIT OPTION)



Resell on Wrap Note:

Down Pmt from buyer

\$ \_\_\_\_\_

Monthly Wrap Pmt \$ \_\_\_\_\_

**PROFIT CENTERS**

Net Down Pmt \$ \_\_\_\_\_

Net Monthly Income \$ \_\_\_\_\_