

# Topics Covered:

# NAA Presentation

# Kevin Moen – Questions on Raising Capital

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**Upcoming 3-day classes**

**Summer Summit – June 2nd and 3rd**

**2017 Titanium Office Visits**

Kevin Moen

Raising capital.

- Are you seeing management fees are common for note funds, what percent?

- How are you structuring offerings for Colonial fund to make it attractive to investors, and not give too much away?

- Thoughts on a fund offering 10% preferred return, no mgmt fee, 3% acquisition fee, and $500 admin fee for notes resold? We would be pursuing selling partials, pursuing our own modifications, and some wholesaling with value derived from buying power and the ability to deploy $500k+ in a pool and sell one offs to other investors.

**Asset Highlight**

**Upcoming 3-Day Classes**

Raleigh, NC May 5th – 7th

Irving,TX June 2nd – 4th

**Summer Summit – June 2nd and 3rd (Irving, TX)**

**Did you make your hotel reservations or pay for your Meal ticket?**

https://www.youtube.com/watch?v=THu6EHidIlA&feature=youtu.be

[](https://noteschool.infusionsoft.com/app/linkClick/38677/af5ef77b2bb64c8b/13379303/2d34b48e6b73ee70)

**2017 Titanium Visits**

Titanium Office Visit – August 14th – 16th

Titanium Office Visit – September 25th – 27th

**New email for Content Docs Submissions**

<https://www.dropbox.com/request/Enk7QksdLwgqXgVMK2Bz>

**New email for closing issues** (Includes request for any missing executed post-closing docs)

[**PostClosing**@colonialfundinggroup.com](mailto:PostClosing@colonialfundinggroup.com)

**If you want to Purchase Assets from the call:** [**Offering@colonialfundinggroup.com**](mailto:Offering@colonialfundinggroup.com)

**Please Submit Questions to:** [**Content@noteschool.com**](mailto:Content@noteschool.com)

**To Buy a Partial Contact Martha Speed at** [**Martha@noteschool.com**](mailto:Martha@noteschool.com)